



GOLDEN GATE CAPITAL

Our Team

Golden Gate Capital has assembled a premier team of private equity investment professionals and Special Limited Partners to focus on making change-intensive investments. Our Managing Directors have spent the last ten years systematically analyzing, structuring and investing in (i) both general industry and technology buyouts, and (ii) earlier stage, technology-driven companies.

Our team possesses the following integrated set of capabilities:

- World-class analytical skills
- Resources and experience to support management of growth companies in strengthening and building their businesses
- Deep expertise across a broad array of technology sectors
- 50+ years of private equity experience, 75+ completed transactions
- Ability to create and implement sophisticated financial structures

In addition, Golden Gate Capital's relationships with its Special Limited Partners are expected to augment this capability and provide valuable deal flow and strategic guidance.



David Dominik has been a Managing Director of Golden Gate Capital since its inception in 2000. Prior to co-founding Golden Gate Capital, Mr. Dominik spent ten years as a managing director at Bain Capital. While there, he successfully focused on making operationally intensive growth investments, with a particular emphasis in the information, software, semiconductor and electronic hardware industries.

The common theme for Mr. Dominik has been partnering with management to pursue buyouts of companies applying technology or operating in technology-related industries. Mr. Dominik was responsible for managing Information Partners, a specialized fund within Bain Capital that focused on opportunities in the information services and software markets. Mr. Dominik also served on the investment committee of Brookside, Bain Capital's public equity hedge fund. In addition, Mr. Dominik opened and ran the California office for Bain Capital.

Previously, Mr. Dominik was a partner at Zero Stage Capital, an early stage technology venture capital firm where he helped co-found several successful technology ventures. He was an early investor and assistant to the chairman of Genzyme Corporation. He also served as a Consultant at Bain & Company.

Education: J.D. from Harvard Law School (cum laude) A. B. in Social Studies (Economics & History) from Harvard College (magna cum laude; Phi Beta Kappa)



Jesse Rogers has been a Managing Director of Golden Gate Capital since its inception. Prior to joining Golden Gate Capital, Mr. Rogers, a long-time partner at Bain & Company, was the Founder and worldwide head of Bain's Private Equity Group. Under his leadership, Bain & Company became the global leader in this business, working closely with many of the world's most successful private equity firms. The firm pursued a broad strategy in private equity, including advising on a number of successful LBO and venture transactions, fund investing, co-investing in select deals, proactively generating investment ideas and launching niche private equity funds.

Mr. Rogers initiated what was then a unique model of investing in select deals on which Bain & Company advised. In this role, he helped create and served on the investment committee responsible for managing numerous investment vehicles that cumulatively invested \$100+ million of Bain & Company partners' personal capital directly into deals. His group completed 62 private equity co-investment transactions, which achieved IRR's well into the top quartile for the industry.

Mr. Rogers also was elected to Bain's governance committee and was a member of its Board of Directors. Mr. Rogers, who has worked in a wide variety of industries, has significant expertise in corporate strategy, turnarounds, M & A assessment and acquisition integration. He also served as West Coast head of the Bain's Consumer Products Practice.

Previously, Mr. Rogers was an officer at J.P. Morgan.

Education: M.B.A. from Harvard Business School., B.A. in Economics from Stanford University



Prescott Ashe has been a Managing Director of Golden Gate Capital since its inception. Prior to joining Golden Gate Capital, Mr. Ashe was a Principal at Bain Capital, which he initially joined in 1991. While at Bain Capital, Mr. Ashe spent the majority of his time working in close tandem with Mr. Dominik in the sourcing, negotiating, structuring, closing, and monitoring of technology buyouts.

Mr. Ashe has more than 10-years of private equity investing experience spanning both growth-equity and management buyout transactions. During his career, he has participated in more than 30 acquisitions/recapitalizations with aggregate enterprise values of approximately \$3.0 billion. Mr. Ashe focuses on the following industry segments: electronic manufacturing and other outsourced services; semiconductors; IT services; and traditional manufacturing.

Prior to Bain Capital, Mr. Ashe was a consultant at Bain & Company, where he worked closely with Mr. Rogers.

Education: J.D. from Stanford Law School, B.S. in Business Administration from the University of California at Berkeley (first in his class)



Ken Diekroeger has been a Managing Director of Golden Gate Capital since its inception. Prior to joining Golden Gate Capital, Mr. Diekroeger was a managing director and partner with American Industrial Partners, a private equity firm specializing in operationally – intensive manufacturing buyouts. Mr. Diekroeger has extensive experience in management buyout transactions of small and large companies and concentrates on the electronic manufacturing and services, software, financial services, consumer products and manufacturing sectors.

Mr. Diekroeger also served on AIP's Investment and Management Committees. Early in his career, Mr. Diekroeger's private equity deals focused on acquiring and building-up growth oriented consumer products companies while he was at the Shansby Group. Mr. Diekroeger also was a consultant at Bain & Company, where he worked with both Mr. Rogers and Mr. Ashe.

Education: M.B.A. from Stanford University (Arjay Miller Scholar), B.S. in Industrial Engineering from Stanford University (graduated first in Engineering class)



Stefan Kaluzny joined Golden Gate Capital in 2000. Prior to joining Golden Gate Capital, Mr. Kaluzny conceived and founded Delray Farms, a \$100M specialty food retailer. While at Delray Farms he led the growth of the company from a startup to 750 employees in less than 3 years. Mr. Kaluzny continues to serve on the Board of Directors and remains a shareholder. Prior to co-founding Delray Farms, Mr. Kaluzny was a Consultant at Bain & Company. He was a member of the private equity group working with Mr. Rogers, and advised clients regarding portfolio companies in the airline and consumer products industries. Prior to joining Bain & Company, Mr. Kaluzny was an associate with the LEK Partnership and president of K-Software International.

Education: M.B.A. from Harvard Business School (Baker Scholar), B.A. in History from Yale University



Jake Mizrahi joined Golden Gate Capital in 2003. Prior to joining Golden Gate, Mr. Mizrahi was Vice President of Business Development and Sales at iPhrase Technologies. As one of the founding executives, Mr. Mizrahi was responsible for driving the company's initial sales and partnerships, managing customer relationships, negotiating financings and other transactions, and developing corporate strategy. During Mr. Mizrahi's tenure at iPhrase, the company established a leadership position in the enterprise search software market with a blue-chip customer base and the highest growth rates in sales and profitability in the industry. Before joining iPhrase, Mr. Mizrahi was an investment professional at Bain Capital. At Bain Capital Mr. Mizrahi focused on making investments in the information technology, publishing, software, and retail industries and was involved in some of Bain Capital's most successful transactions. Prior to joining Bain Capital, Mr. Mizrahi was a consultant at Bain & Company where he provided advisory services to companies in the airline, industrial manufacturing, consumer packaged goods, financial services, and information technology industries.

Education: M.B.A. from Stanford University Graduate School of Business, B.S. in Management Science from the Massachusetts Institute of Technology (Phi Beta Kappa)



John Knoll joined Golden Gate Capital in 2000. Prior to joining Golden Gate Capital, Mr. Knoll worked at Covad Communications as a product manager responsible for developing a new DSL service offering to expand the addressable market for the largest independent data CLEC. He also launched new services targeting the emerging application service provider space. Prior to joining Covad, Mr. Knoll was a Consultant with Bain & Company. While with Bain & Company, Mr. Knoll worked from the San Francisco and Stockholm offices as a member of the private equity group to advise clients in the identification and acquisition of target companies across many technical industries. Prior to consulting at Bain & Company, Mr. Knoll developed automated

process software for Kawasaki Heavy Industries in Japan.

Education: M.B.A. from Stanford Graduate School of Business, M.S. and B.S. in Industrial Engineering from Stanford University



Josh Olshansky joined Golden Gate Capital in 2002. Prior to Golden Gate Capital, Mr. Olshansky served as Vice President, Corporate Development with RightOrder, Inc, a venture-backed Enterprise Infrastructure Software company. Prior to RightOrder, Mr. Olshansky was Vice President, Business Development at Ventro Corporation, a NASDAQ-traded Enterprise Software and Services company. While at Ventro, Mr. Olshansky led the Business and Corporate Development group, launching four new software and service companies, completing four strategic acquisitions, and completing numerous business and technology alliances. During his tenure, the company grew from 15 to over 500 employees and completed a successful initial public offering.

Mr. Olshansky also served on the Board of Directors of Amphire Solutions, a vertically focused Supply-Chain Software Company. Prior to Ventro, Mr. Olshansky held positions at Bain Capital, Inc., where he worked on transactions in Software, Consumer Packaged Goods, and Basic Industries, and at Bain & Company, where he advised clients in Telecommunications, Consumer Packaged Goods, and Basic Industries.

Education: MBA from Harvard Business School, with Distinction, B.A. in Economics and Mathematics, University of Pennsylvania, (Magna Cum Laude)



Jon Grad joined Golden Gate Capital in 2001. Prior to joining Golden Gate Capital, Mr. Grad was an associate with Softbank Venture Capital, a \$1.5 billion early-stage venture capital firm based in Silicon Valley, where he completed several investments in digital media-related software and applications start-ups. Prior to Softbank, Mr. Grad was an executive in the Menlo Park office of Kohlberg Kravis Roberts & Co., a \$6 billion private equity fund, where he worked on transactions in a variety of industries including health care services, telecommunications, automotive products, semiconductors, and general manufacturing. Previously, Mr. Grad was at the Rhone Group and Morgan Stanley Capital Partners.

Education: B.A. from the Woodrow Wilson School with a certificate in East Asian Studies at Princeton University (summa cum laude; Phi Beta Kappa)

Rajeev Amara joined Golden Gate Capital in 2000. Prior to joining Golden Gate Capital, Mr. Amara served as an associate with a venture capital firm where he worked closely with numerous

portfolio companies in areas such as operations, strategy, mergers and acquisitions and public and private financings. Previously, Mr. Amara worked as an investment banker with the Los Angeles office of Donaldson, Lufkin & Jenrette. At DLJ, Mr. Amara completed a large number of transactions including high yield financings, public and private equity offerings, leveraged buyouts and mergers and acquisitions.

Education: B.S. in Economics from The Wharton School of the University of Pennsylvania (magna cum laude)



Steve Brownlie joined Golden Gate Capital in 2001. Prior to joining Golden Gate Capital, Mr. Brownlie worked as an associate at American Securities Capital Partners, a \$350 million private equity firm focused on investing in mid-sized businesses. Prior to joining American Securities, Mr. Brownlie was the CFO of an Internet start-up which focused on consumer healthcare. Previously, he worked in the mergers and acquisitions departments of Credit Suisse First Boston and Deutsche Morgan Grenfell.

Education B.S.E. in Electrical Engineering with a Certificate in Operations Research and Financial Engineering from Princeton University



Justin Reyna joined Golden Gate Capital in 2001. Prior to joining Golden Gate Capital, Mr. Reyna worked as an associate at DB Capital Partners, the merchant banking affiliate of Deutsche Bank AG, where he focused on growth financings, recapitalizations and leveraged buyouts. Prior to joining DB Capital Partners, Mr. Reyna worked as an investment banker in the health care group at Donaldson, Lufkin & Jenrette.

Education B.A. in Economics from Princeton University (cum laude)



John Gilligan joined Golden Gate Capital in 2001. Prior to joining Golden Gate Capital, Mr. Gilligan served as an Associate Consultant in the San Francisco office of Bain & Company. At Bain, he worked with clients in a number of industries, including financial services and technology. Mr. Gilligan also consulted in Bain's private equity practice, advising clients on investments in wireless telecom, pharmaceuticals, medical devices, IT services, advertising and airfreight. Previously, Mr. Gilligan worked as Director of Business Development at Smarter Living, a Cambridge, MA-based Internet start-up focusing on the travel and leisure industry.

Education: A.B. in Chemistry and Chemical Biology from Harvard College (summa cum laude; Phi Beta Kappa)



Peter Morrow joined Golden Gate Capital in 2002. Prior to joining Golden Gate Capital, Mr. Morrow worked as an Associate Consultant in the San Francisco office of Bain & Company. While at Bain, he worked on corporate client engagements as well as in Bain's private equity practice. Mr. Morrow advised clients on a range of strategy, operations and due diligence projects in a number of industries, including enterprise software and storage, semiconductors, telecom and financial services.

Prior to Bain, Mr. Morrow worked with Latin American-focused investment group Explorador Capital and previously, was involved in several entrepreneurial ventures including the launch of America Online's AOL.com and the creation of an Internet startup later acquired by a publicly traded media firm.

Education: B.A. in Economics from Stanford University



Rishi Chandna joined Golden Gate Capital in 2002. Prior to joining Golden Gate Capital, Mr. Chandna served as an Associate Consultant in the Los Angeles office of Bain & Company. While at Bain, Mr. Chandna worked with clients in a number of different industries, including semiconductors and entertainment. Mr. Chandna also consulted in Bain's private equity practice, advising clients on investments in the automotive products, consumer goods, textiles, medical devices, software, and computing industries.

Education: B.A. in Economics with a minor in Business Administration from the University of California, Berkeley



Walid Gardezi joined Golden Gate Capital in 2003. Prior to joining Golden Gate Capital, Mr. Gardezi was a Business Analyst in the New York office of McKinsey & Company. At McKinsey, Mr. Gardezi worked with clients in a number of different industries including healthcare, consumer goods, and financial institutions. Mr. Gardezi also advised private equity clients on investments in TV media, retail and medical device industries.

Education: A.B. in Economics from Harvard College (magna cum laude)



Keoni Schwartz joined Golden Gate Capital in 2003. Prior to joining Golden Gate Capital, Mr. Schwartz worked as an Associate Consultant in both the Boston and San Francisco offices of Bain & Company. While at Bain, he worked on corporate client engagements in a number of industries, including medical devices, financial services, and logistics. Mr. Schwartz also consulted in Bain's private equity practice, advising clients on investments in enterprise software and storage, small-market media, and offshore IT services. Previously, Mr. Schwartz worked with The Bridgespan Group, a San Francisco-based nonprofit consulting firm focused on 501(c)(3) organizations and foundations.

Education: B.A. in American History from Princeton University (magna cum laude)